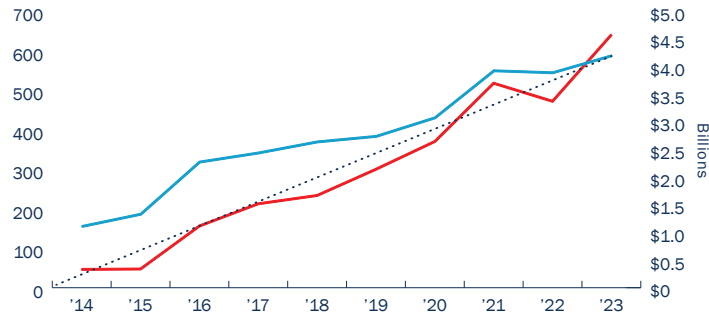


ASSETS, REVENUE, OPERATING RESULTS AND INFORMATION

LIFE INSURANCE GROUP

■ Active Policy Count / ■ Administered Segregated Assets Market Value



Organic Premium Growth: Stable +13% 2023-YTD vs 2022-YTD

Average Size New Policy Premium:
2022: **\$5.7MM** | 2023: **\$25.75MM***

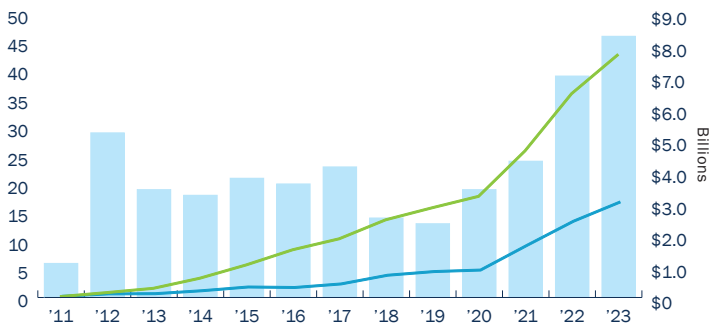
YTD Net Inforce Policies:
2022-Q4: **546** | 2023-Q2: **588**

New Premium: \$82MM | -8 New Policies

Step Growth with \$1,089.4MM acquisition of 35 policies in Q2

BASEPOINT CAPITAL

■ Active Deal Count / ■ Ending Balance / ■ Cumulative Total Funded



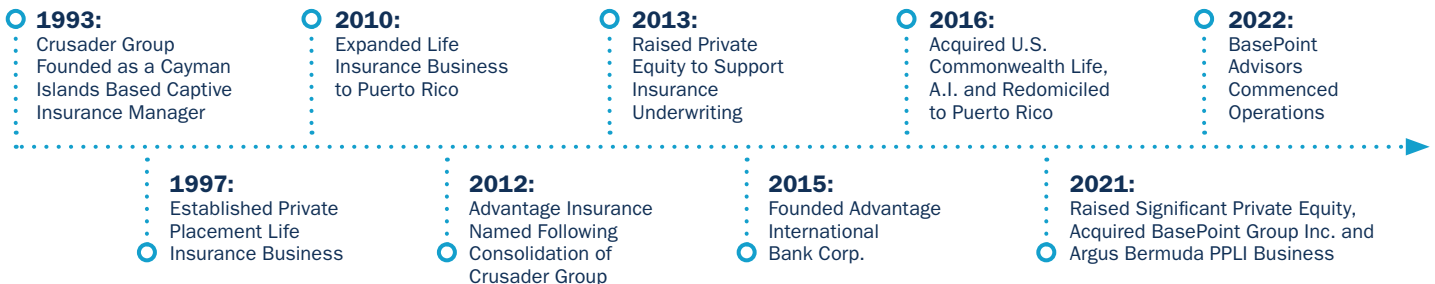
BasePoint Group: Subsidiary headquartered in New York City, and acts as a holding company for:

- Our investment advisory segment under BasePoint Advisors LLC, an investment adviser registered with the United States Securities and Exchange Commission, that commenced operations as an investment manager in January 2022.
- Our specialty finance segment under BasePoint Capital LLC, which provides financing solutions to originators and specialty finance companies in the consumer finance, small business, and fintech space via its Capital Solutions Strategy. Significant growth has been achieved since 2021 with funding volumes increasing year-over-year with \$8.5B committed and \$7.6B funded since 2011.

Advantage International Bank Corp: \$64M Total Deposits; \$258M Total Assets Under Custody

Business Insurance Group: Currently manages 100+ insurance entities, holding over \$1B in assets, and supporting their property, casualty, and professional liability risks. Annual revenue for 2022 was \$4.4MM and 2023 YTD Gross Revenue of \$2.4M.s

CORPORATE OVERVIEW



Number of Policyholders with Assets Under Administration: **588**

Office Locations: Puerto Rico, Cayman Islands, Bermuda, United States

Current Number of Employees: **109**

Corporate Governance is executed by a Board of Directors elected by shareholders as set out in the Advantage Insurance Certificate of Incorporation and Bylaws. Licensed subsidiaries are governed by separate Boards of Directors comprising Advantage Insurance senior management and may include independent persons based upon jurisdiction requirements.

Advantage Insurance Inc., is a **Privately Owned Company** domiciled in Puerto Rico under its International Insurance Center framework. Our shareholders are comprised of investment funds, family offices and high net worth individuals. Certain regulators require us to obtain their approval for shareholders controlling 10% or more of the company. Shareholders owning 5% or greater of the total shares outstanding, as measured by voting interest, are shown on the 5% "Shareholders" table.